

ELECTRONICALLY FILED  
MAY 22, 2006

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(Proposed) Counsel for the Investor Committees

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:	)	BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY,	)	Chapter 11
Debtor.	)	
In re:	)	BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,	)	Chapter 11
Debtor.	)	
In re:	)	BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	)	Chapter 11
Debtor.	)	
In re:	)	BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,	)	Chapter 11
Debtor.	)	
In re:	)	BK-S-06-10729-LBR
USA SECURITIES, LLC,	)	Chapter 11
Debtor.	)	

Affects

- ☒ All Debtors  
☐ USA Commercial Mortgage Co.  
☐ USA Securities, LLC  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed  
☐ USA First Trust Deed Fund, LLC

Date: June 5, 2006  
Time: 9:30 a.m.  
Place: Courtroom #2

**CERTIFICATE OF SERVICE**

On May 19, 2006, I served the following documents:

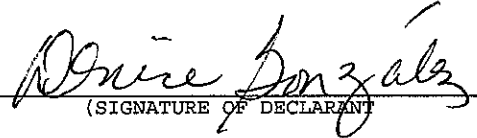
1. APPLICATION BY THE OFFICIAL INVESTOR COMMITTEES TO EMPLOY STUTMAN, TREISTER & GLATT, P.C. AS COUNSEL FOR MATTERS OF COMMON INTEREST (AFFECTS ALL DEBTORS);
2. APPLICATION FOR ORDER APPOINTING SHEA & CARLYON, LTD. AS SPECIAL (NEVADA) COUNSEL FOR THE OFFICIAL COMMITTEES OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC AND USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC; AND THE OFFICIAL COMMITTEE OF HOLDERS OF EXECUTORY CONTRACT RIGHTS OF USA COMMERCIAL MORTGAGE COMPANY;
3. DECLARATION OF JAMES PATRICK SHEA, ESQ. AND STATEMENT OF DISINTERESTEDNESS OF SHEA & CARLYON IN SUPPORT OF APPLICATION FOR ORDER APPOINTING SHEA & CARLYON, LTD. AS SPECIAL (NEVADA) COUNSEL FOR THE OFFICIAL COMMITTEES OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC AND USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC; AND THE OFFICIAL COMMITTEE OF HOLDERS OF EXECUTORY CONTRACT RIGHTS OF USA COMMERCIAL MORTGAGE COMPANY; and
4. NOTICE OF HEARING ON SHORTENED TIME RE (1) APPLICATION BY THE OFFICIAL INVESTOR COMMITTEES TO EMPLOY STUTMAN, TREISTER & GLATT, P.C. AS COUNSEL FOR MATTERS OF COMMON INTEREST, AND (2) APPLICATION FOR ORDER APPOINTING SHEA & CARLYON, LTD. AS SPECIAL (NEVADA) COUNSEL FOR THE OFFICIAL COMMITTEES OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC, AND USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC; AND THE OFFICIAL COMMITTEE OF HOLDERS OF EXECUTORY CONTRACT RIGHTS OF USA COMMERCIAL MORTGAGE COMPANY.

1 I served the above-named documents by United States  
2 mail, postage fully prepaid, on the persons whose names and  
3 addresses appear on the attached service list.

4  
5 I declare under penalty of perjury that the foregoing is  
6 true and correct.

7 Signed on: May 19, 2006

8 Denice Gonzalez  
9 (NAME OF DECLARANT)

  
(SIGNATURE OF DECLARANT)

USA Commercial Mortgage Company  
Service List  
5865-000  
Doc. No. 390939

Debtors  
USA Commercial Mortgage Co., et al.  
Attn: Thomas J. Allison  
4484 South Pecos Road  
Las Vegas, NV 89121

Attys for Debtors  
Annette W. Jarvis  
Ray Quinney & Nebeker P.C.  
36 So. State Street, Suite 1400  
P.O. Box 45385  
Salt Lake City, UT 84145-0385

Attys for Debtors  
Lenard E. Schwartzner  
Jeanette E. McPherson  
Schwartzner & McPherson Law Firm  
2850 So. Jones Blvd., Suite 1  
Las Vegas, NV 89146-5308

Office of the U.S. Trustee  
300 Las Vegas Blvd. South  
Suite 4300  
Las Vegas, NV 89101

USA COMMERCIAL MORTGAGE  
COMPANY  
UNSECURED CREDITORS'  
COMMITTEE

Del Bunch dba Loan Partners Capital  
Attn: Donald R. Walker  
9209 Eagle Hills Drive  
Las Vegas, NV 89134-6109

Russell/AD Development Group, LLC  
Attn: Robert A. Russell  
8585 E. Hartford Dr., Ste. 500  
Scottsdale, AZ 85255

Annee Nounna  
8057 Lands End Court  
Las Vegas, NV 89117-7635

Advanced Information System  
Attn: Michael T. Yoder  
4270 Cameron St., Suite 1  
Las Vegas, NV 89103

Robert L. Hagmaier  
15254 Candlewood Court  
Lake Oswego, OR 97035

USA CAPITAL REALTY ADVISORS,  
LLC  
UNSECURED CREDITORS

Kummer, Kampfer, Bonner & Renshaw  
3800 Howard Hughes Pkwy.  
7th Floor  
Las Vegas, NV 89109

Intershow  
The Githler Center  
1258 North Palm Ave.  
Sarasota, FL 34236

USA SECURITIES, LLC  
UNSECURED CREDITORS

James Hull  
c/o Signature Financial  
2601 Airport Drive  
Torrance, CA 90505

R. Hagmaier  
c/o Financial West Group  
4510 E. Thousand Oaks Blvd.  
Thousand Oaks, CA 91362

Tim Rich  
c/o Financial West Group  
4510 E. Thousand Oaks Blvd.  
Thousand Oaks, CA 91362

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND  
20 LARGEST EQUITY INTERESTS

Robert Worthen  
1112 Worthen Circle  
Las Vegas, NV 89145

Katz 2000 Separate Property Trust  
Sara M. Katz,  
Managing Trustee  
4250 Executive Square, #670  
San Diego, CA 92037

Thomas C. Lawyer Family Trust  
Atn: Thomas C. Lawyer  
45 Ventana Canyon Dr.  
Las Vegas, NV 89113

Maryan Rutar  
4043 Chalfont Court  
Las Vegas, NV 89121

Charles O. Nichols  
2561 Seascape Drive  
Las Vegas, NV 89128

The Gannaway Charitable  
Remainder Trust Dated 4/15/97  
Kurt Hunsberger  
3500 Lakeside Court #200  
Reno, NV 89520

Robert H. Mansfield  
3611 Victory Avenue  
Las Vegas, NV 89121-7224

USA CAPITAL FIRST TRUST DEED  
FUND COMMITTEE

Robert E. Taylor  
c/o Chuck Heinrichs  
198 El Pajaro  
Newbury Park, CA 91320

John H. Warner, Jr.  
2048 North Chettro Trail  
St. George, UT 84770-5345

Mary Ellen Moro  
1009 - 8th Street  
Manhattan Beach, CA 90266

Richard G. Woudstra Revoc. Trust  
Richard G. Woudstra Trustee  
P.O. Box 530025  
Henderson, NV 89053

Wen Baldwin Separate  
Property Trust u/a/d 9/2/97  
Wen Baldwin, Trustee  
365 Dooley Drive  
Henderson, NV 89015

Jerry T. McGimsey  
3115 S. El Camino Road  
Las Vegas, NV 89146-6621

Richard Horowitz  
5 Fir Drive  
Kings Point, NY 11024

USA COMMERCIAL MORTGAGE CO.  
EXECUTORY CONTRACTS  
DIRECT LENDER COMMITTEE

William J. Bullard  
Fertitta Enterprises, Inc.  
P.O. Box 27555  
Las Vegas, NV 89126-1555

Helms Homes, LLC  
Attn: Terry Helms  
809 Upland Blvd.  
Las Vegas, NV 89107

Terry R. Helms Living Trust 11/94  
Attn: Terry Helms  
809 Upland Blvd.  
Las Vegas, NV 89107

Homfeld II, LLC  
Attn: Edward W. Homfeld  
858 Bishop Road  
Grosse Pointe Park, MI 48230

Arthur Polacheck  
2056 Woodlake Circle  
Deerfield Beach, FL 33442

Dennis Flier, Inc. Defined  
Benefit Trust Dated 6/29/87  
Attn: Dennis Flier  
20155 Porto Vita Way, #1803  
Aventura, FL 33180

James W. McCollum  
1011 F Avenue  
Coronado, CA 92118

REQUEST FOR SPECIAL NOTICE

Special Notice  
Don Tomlin  
c/o David W. Mounier  
15316 Sky High Rd.  
Escondido, CA 92025

Special Notice  
Edward M. Homfeld  
Homfeld II, LLC  
777 S. Federal Highway  
Suite N-409  
Pompano Beach, FL 33062

Special Notice  
RJ Rocco  
12617 Cottageville Lane  
Keller, TX 76248

Special Notice  
Janny Catharina Brouwer  
2533 Kinnard Ave.  
Henderson, NV 89074

Special Notice  
Michael R. Shuler  
c/o Jay R. Eaton  
Eaton & O'Leary, PLLC  
115 Grove Avenue  
Prescott, AZ 86301

Special Notice  
Maryetta Bowman  
534 Enchanted Lakes Dr.  
Henderson, NV 89052

Special Notice  
Richard McKnight Esq.  
Law Offices of Richard McKnight  
330 S. Third St., #900  
Las Vegas, NV 89101

Special Notice  
Margie Gandolfo  
1724 Arrow Wood Dr.  
Reno, NV 89521

Special Notice  
Robert R. Kinas, Esq.  
Meridith J. Strand, Esq.  
Snell & Wilmer, LLP  
3800 Howard Hughes Pkwy, #1000  
Las Vegas, NV 89109

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2710 Albany Avenue  
Davis, CA 95616

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Goold Patterson Ales & Day  
4496 S. Pecos Road  
Las Vegas, NV 89121

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One Betterworld Circle  
Suite 300  
Temecula, CA 92590

Special Notice  
Vince Danelian  
c/o Edward J. Hanigan, Esq.  
199 N. Arroyo Grande Blvd, #200  
Henderson, NV 89074

Special Notice  
Paul & Donna Jacques  
810 SE 7th Street, A103  
Deerfield Beach, FL 33441

Special Notice  
J. Donnolo, et al c/o Janet Chubb, Esq.  
Jones Vargas  
100 W. Liberty St., 12th Floor  
P. O. Box 281  
Reno, NV 89504-0281

Special Notice  
Attila Jefzenszky  
1720 Colavita Way  
Reno, NV 89521

Special Notice  
Franklin C. Adams, Esq.  
Best Best & Krieger, LLP  
3750 University Ave. #400  
P.O. Box 1028  
Riverside, CA 92502-1028

Special Notice  
Scott K. Canepa, Esq.  
Canepa, Riedy & Rubino  
851 S. Rampart Blvd., #160  
Las Vegas, NV 89145

Special Notice  
Regina M. McConnell, Esq.  
Kravitz, Schnitzer, Sloane, et al.  
1389 Galleria Dr., Ste. 200  
Henderson, NV 89014

Special Notice  
Miklos Steuer c/o  
N. Leatham/J. MacRobbie  
Kolesar & Leatham, Chtd.  
3320 W. Sahara Ave., Ste. 380  
Las Vegas, NV 89102

Other Parties  
Nevada Mortgage Lending Div.  
Attn: Susan Eckhardt  
3075 E. Flamingo #100  
Las Vegas, NV 89121

Other Parties  
NV Dept. of Taxation  
Bankruptcy Division  
555 E. Washington #1300  
Las Vegas, NV 89101

Other Parties  
U.S. Securities & Exchange Comm.  
Attn: Sarah D. Moyed, Esq.  
5670 Wilshire Blvd. Ste. 1100  
Los Angeles, CA 90036-3648

Other Parties  
IRS  
Attn: Bankruptcy Dept.  
Stop 5028  
110 City Parkway  
Las Vegas, NV 89106

Other Parties  
U.S. Dept. of Justice  
Tax Div. – Western Region  
P.O. Box 683  
Ben Franklin Station  
Washington D.C. 20044

Special Notice  
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601 E. Charleston Blvd.  
Las Vegas, NV 89104

Special Notice  
Attys/Prospect High Inc. Fund, etal  
C. Cunningham/J. Kohl  
Rawlings Olson Cannon, et al.  
9950 W. Cheyenne Ave.  
Las Vegas, NV 89129

Special Notice  
S&J Enterprise Invest.  
c/o Caryn S. Tijsseling, Esq.  
Beesley, Peck & Matteoni, Ltd.  
5011 Meadowood Mall Way, Ste. 300  
Reno, NV 89502

Special Notice  
Community Bank of Nevada  
c/o Donald T. Polednak, Esq.  
Sylvester & Polednak, Ltd.  
7371 Prairie Falcon, Suite 120  
Las Vegas, NV 89128

Special Notice  
American Express Bank FSB  
c/o Gilbert B. Weisman, Esq.  
Becket and Lee LLP  
P.O. Box 3001  
Malvern, PA 19355-0701

Other Parties  
Pension Benefit Guaranty Corp.  
Office of the Chief Counsel  
1200 K Street N.W.  
Washington, D.C. 20005-4026

Other Parties  
Secretary of State  
State of Nevada  
202 N. Carson Street  
Carson City, NV 89701

Other Parties  
Dept. of Employment Training  
Employ. Sec Div. Contribut. Sec.  
500 East Third Street  
Carson City, NV 89713-0030

Other Parties  
NV Dept. of Taxation  
Revenue Division  
Capitol Complex  
Carson City, NV 89710-0003

Other Parties  
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Ogden, UT 84201

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17412 Serene Drive  
Morgan Hill, CA 95037

Special Notice  
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300 S. Fourth St., #1700  
Las Vegas, NV 89101

Special Notice  
R Mason/P Smoots/M Schmahl  
McGuire Woods LLP  
77 W. Wacker Drive, Ste. 4100  
Chicago, IL 60601

Special Notice  
Bank of America  
c/o Scott D. Fleming, Esq.  
Hale Lane Peek Dennison Howard  
3930 Howard Hughes Pkwy. 4th Fl  
Las Vegas, NV 89109

#### OTHER PARTIES:

Other Parties  
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Records Section  
555 Wright Way  
Carson City, NV 89711-0250

Other Parties  
Office of Labor Commissioner  
555 E. Washington Ave.  
Suite 4100  
Las Vegas, NV 89101

Other Parties  
Employers Ins. Co. of NV  
Attn: Bankruptcy Desk  
9790 Gateway Drive  
Reno, NV 89521-5906

Other Parties  
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District of Nevada  
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Las Vegas, NV 89101

Other Parties  
Dept. of Veterans Affairs  
Loan Service and Claims  
3225 North Central  
Phoenix, AZ 85012

Other Parties  
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c/o Bankruptcy Clerk  
P.O. Box 551401  
Las Vegas, NV 89155-1401

Other Parties  
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IRS  
110 City Parkway  
Las Vegas, NV 89106

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333 N. Rancho Dr., #700  
Las Vegas, NV 89106-3797

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Las Vegas, NV 89155-1220

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